**INTEREST RATES MARKET NOTICE**

**Date: 17 August 2021**

**Subject:** New Financial Instrument Listing

**(SUPERDRIVE INVESTMENTS (RF) LIMITED – “SPDA14”)**

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The JSE Limited has granted a listing to **SUPERDRIVE INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 23 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SPDA14

**Nominal Issued** R750,000,000

**Issue Price** 100%

**Coupon** 4.865% (3 Month JIBAR as at 16 Aug 2021 of 3.675% plus 119bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2030

**Books Close Date** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 23 August 2021

**Date Convention** Following

**Interest Commencement Date** 23 August 2021

**First Interest Payment Date** 21 November 2021

**Call / Step Up Date** 21 August 2024

**ISIN No.** ZAG000178658

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SPDA14%20PricingSupplement2308.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SPDA14%20PricingSupplement2308.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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